ISSUE #17

Monthly Newsletter

LEGAL JOURNEYS, LLC
April 2026 ✦

Team Pic!

A Time of New Beginnings

April always feels like a season of renewal.

The days get longer, everything starts to bloom again, and there's a natural shift toward thinking about growth, fresh starts, and the future. With Earth Day coming up, there's also a bigger conversation happening—about what we're leaving behind and how today's choices shape tomorrow.

Most of the time, that conversation focuses on the environment, but it also applies much closer to home.

Because whether we realize it or not, each of us is creating a legacy. Not just through what we accumulate, **but through what we prepare—or don't prepare—**for the people we love.

Estate planning isn't just about passing down assets. It's about passing down clarity instead of confusion, protection instead of uncertainty, and peace of mind instead of stress.

It's about making sure that no matter what happens, your family isn't left trying to figure things out during one of the hardest moments of their lives. And the truth is, this kind of planning doesn't have to be overwhelming. **It just has to be intentional.**

This month is a great opportunity to pause, reflect, and take one meaningful step toward protecting the people and the life you've worked so hard to build.

Because what you leave behind should be something that helps your family **move forward**—not something they have to **struggle through.**

Legal Journeys Team - XO

In this newsletter you can expect:

What Are You Leaving Behind?

Our Favorite Places Around Town

Funding Spotlight, Events, & More

Trust Funding info & how-tos

Joke of the Month + TLDR

What Are You Leaving Behind?

When people hear the word legacy, they often think big.

But legacy isn't built in grand gestures—it's built in the decisions you make long before they're needed.

This Earth Day, it's worth asking a simple question: **What are you leaving behind for the people you love?**

Not just financially—but emotionally, practically, and legally.

Here's what thoughtful planning really means for your family:

1. Clarity instead of confusion
Without a plan, families are often left guessing—leading to stress, delays, and many times even conflict.

2. Protection for the people who depend on you
Whether it's young children or a spouse, having the right plan in place ensures they're cared for the way you intended.

3. A smoother, more private process
Proper planning can help your loved ones avoid unnecessary court involvement and keep personal matters out of the public eye.

4. Peace of mind—today, not just someday
Estate planning isn't just about the future. It's about knowing right now that things are handled.

You don't have to have everything figured out....

But you do need a plan.
👉 If you've been putting this off, now is a great time to take the first step.

Schedule a consultation and start building a plan that reflects what matters most to you.

📞 Schedule a consultation with Legal Journeys today and let's build a plan for your legacy for the future, today.

- Levi

Call or Click for your appointment today!

www.legaljourneys.com	256-850-3431

Around Town

Last month we talked about our favorite vacation spots...and this month we are highlighting some of our favorite places to go and things to do around Huntsville, Madison, and surrounding areas.

- **Field Day-**
  - This super fun indoor "playground" has so much to offer adults and children. It's got GREAT ambiance, delicious food, and tons of fun games (both free and paid). Some of the features include:
    - 12 holes of mini golf
    - Duckpin bowling
    - Axe throwing
    - Interactive darts
    - Great food and drinks
    - Outdoor Patio Seating w/2 huge movie screens
  - Fun, themed nights make every weeknight a party:
    - Monday BINGO
    - Tuesday Trivia
    - Wednesday - Kids movies 6 & 8 p.m.
    - Thursday Line Dancing
    - Friday Karaoke
  - They also offer parties, corporate events, and general admission.
  - After 8 p.m. on Fridays and Saturdays, they stop admitting kids. Families are welcome to stay, but it becomes a more adult atmosphere.
  - Check out their website here https://www.fieldday.fun/

- **Trash Pandas Games**
  - This month, the Trash Pandas kick back into gear with home games that start on April 3.
  - Check out the schedule, buy tickets, and see what themes they have at their website: https://www.milb.com/rocket-city

What do you love to do around town? Do you have a spot that you love, and would like to see it highlighted? **Let us know by replying to this email.**

Special Dates

3 - Good Friday, office remains open

5 - Easter Sunday

7 - **Webinar - Myths & Mistakes**
12-1 PM via Zoom

14 - Myths & Mistakes - Madison
Madison Community Center
6:00 PM CST

14 - Myths & Mistakes - Huntsville
PaPPo's Pizzeria • 6 PM CST

Wills & Trusts 101 In-Person Events

This month, not only do we have two in-person events, we also have a webinar! Our knowledgeable attorney, Levi Alexander, will be sharing about common myths and mistakes people make when Estate Planning! Attendance is free, registration required. **Register here: www.legaljourneys.com/events**

Have an event you'd like us to speak at?
Reply to this email or give our office a call! 256-850-3431
legaljourneys.com/events

Funding Spotlight, To-Do, & More...

One important step that many people miss in funding is to **add their house as an additional insured** on their homeowners policy.

This is a critical step, as now the trust owns your house, and without it being an additional insured, your insurance company may not pay for claims if something were to happen.

To add your trust as an additional insured, most people just email their homeowners insurance company or agent.

The insurance company will need a copy of your Certificate of Trust (or Certification of Trust), which all our clients have in their binder, as well as a digital copy in their email and/or on their thumb drive inside their binder.

For most insurance companies, this doesn't create an additional charge.

Also, if you aren't happy with your current insurance company or agent, reply to this email and we will refer you to our prefered agents and company.

Have you added your trust as an additional insured on your homeowners policy?

Client To-Dos

Double check all your funding. Did you complete it? Do you have **all your assets transfered** into the name of your Trust rather than your personal name? Don't leave anything to chance.

Have a funding question? Respond to this email and we will be happy to assist! You can also call our office at 256-850-3431.

Joke of the Month

What do you get from a pampered cow?

Spoiled milk.

I asked my kid what they learned at school today.

He said, "Apparently... not enough, because I have to go back tomorrow."

Do you have great jokes to share? Submit them to brandy@legaljourneys.com!

Staff Spotlight

This month, we are again spotlighting Levi Alexander, founding and lead attorney for Legal Journeys. He is focused on making estate planning simple, clear, and stress-free. Licensed in Alabama since 2014, he's known for helping families stay out of court through thoughtful planning and education.

A Madison native, Levi enjoys life with his wife Elaine, their blended family, and their grandbabies, and stays active through coaching, martial arts, and community involvement.

TLDR

- **Respond to this email** with anything you'd like us to know. We **love** hearing from you!
- What are **you** leaving behind? If you aren't sure about your assets, where they will go, or are worried about probate, schedule your **Life & Legacy Planning Session Today!**
- What are your **favorite** spots around town? **We want to know!**
- We are **passionate** about making sure your Trust works when you need it. In order for that to happen, it **must be fully funded.** If you need a self-funding checklist, **reply to this email** and we will be happy to send you another copy!
- Send us your best jokes! We love hearing from you.